

Comisión Nacional del Mercado de Valores
C/Edison, 4
28006 – Madrid

Abengoa, S.A. ("**Abengoa**" or the "**Company**"), pursuant to article 228 of the Restated Securities Market Act approved by Royal Legislative Decree 4/2015, of 23 October (el Texto Refundido de la Ley del Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), informs the Spanish Securities Market Commission (Comisión Nacional del Mercado de Valores) of the following

Material Fact

In the context of Abengoa's Viability Plan, as part of the Disposal Plan foreseen, on 16 March 2017, Abengoa Bioenergía Inversiones, S.A. (the "**Seller**"), subsidiary of Abengoa, S.A., has entered into a sale and purchase agreement (the "**Agreement**") with a company controlled by private equity fund Trilantic Europe (the "**Purchaser**"), which governs the sale of the bioethanol business of Abengoa in Europe through the transfer of shares of Abengoa Bioenergy France, S.A., Biocarburantes de Castilla y León, S.A., Bioetanol Galicia, S.A., Eco carburantes Españoles, S.A. and Eco agrícola, S.A. The sale and purchase agreement will become effective once certain conditions precedent have been fulfilled (among others, the approval of the transaction by the Spanish Anti-trust Authority (*Comisión Nacional de los Mercados y la Competencia*)).

The amount foreseen amounts to EUR 140 million (enterprise value), including debt and working capital assumed by the Purchaser and minority interests, the amounts of which will be adjusted on transaction closing date.

About Trilantic Europe

Trilantic Europe is a private equity fund specializing in investments in Europe. It currently manages EUR 1.5 billion approximately in assets through its funds and vehicles.

Seville, 16 March 2017